

BACKGROUND INFORMATION PART II

NOYO HARBOR FISHING COMMUNITY SUSTAINABILITY PLAN PROJECT

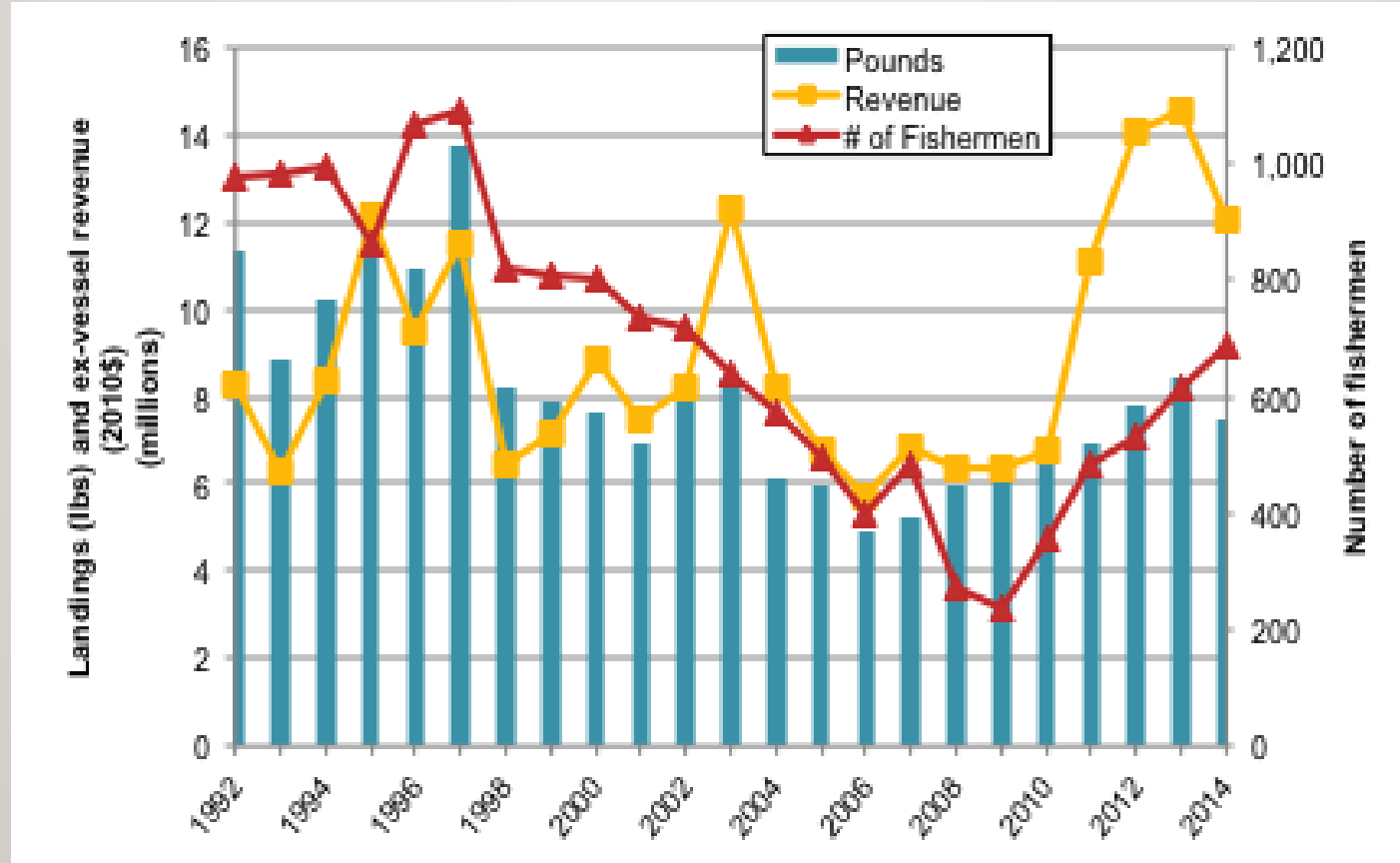
DR STEVE HACKETT, PLANWEST PARTNERS, SEPTEMBER 26, 2018



OUTLINE

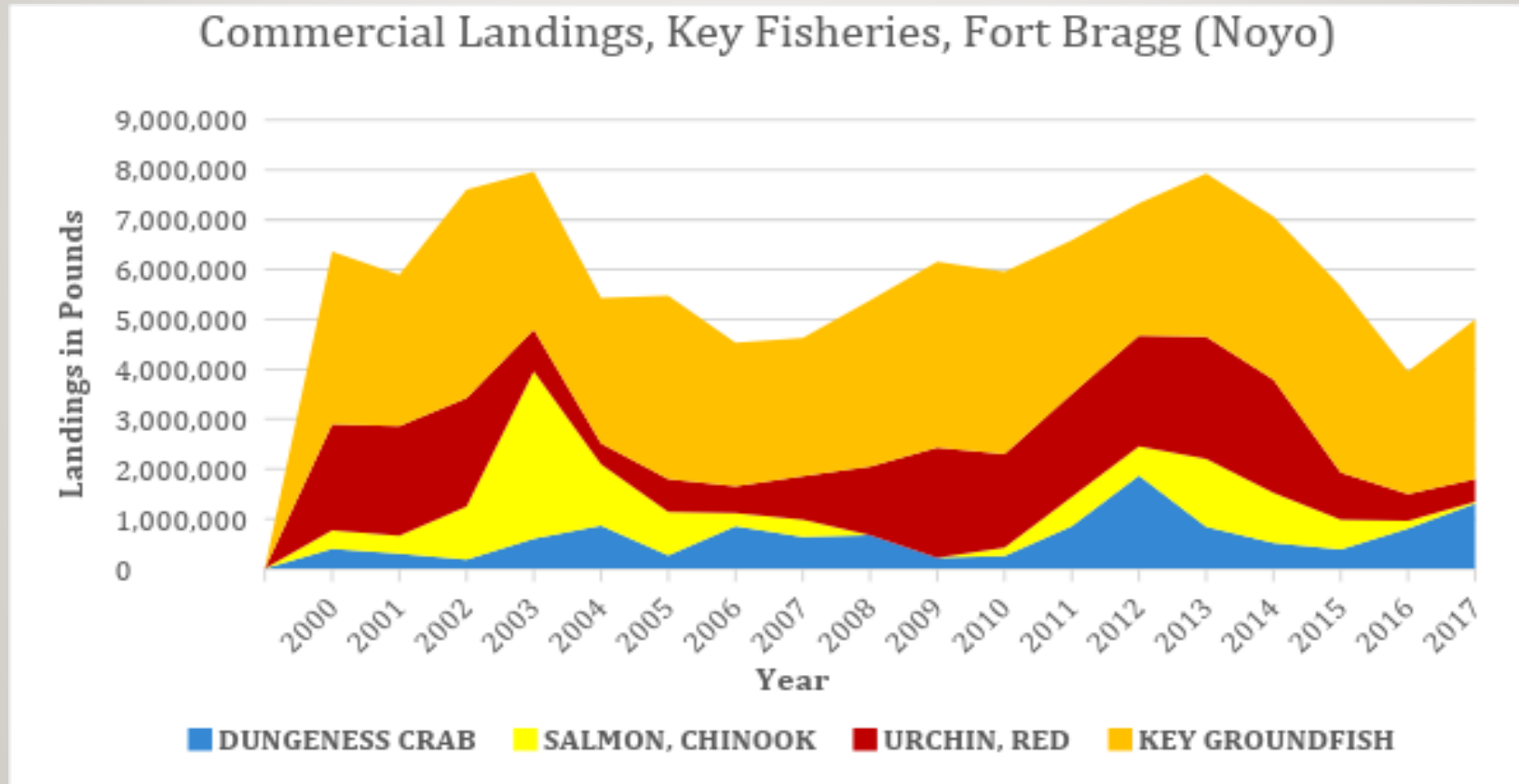
- Commercial fisheries sector
- Commercial passenger fishing vessel (CPFV) sector

EX-VESSEL REVENUE, NUMBER OF FISHERMEN, ALL COMMERCIAL FISHERIES, NOYO HARBOR, 1992–2014



Revenue data have been adjusted for inflation in constant 2010 dollars. One can see that the number of fishermen making commercial landings in Noyo Harbor generally rises and falls with total ex-vessel revenue, though the overall trend (as in other California fishing ports) is a decline in numbers of active commercial fishermen up to about 2010.

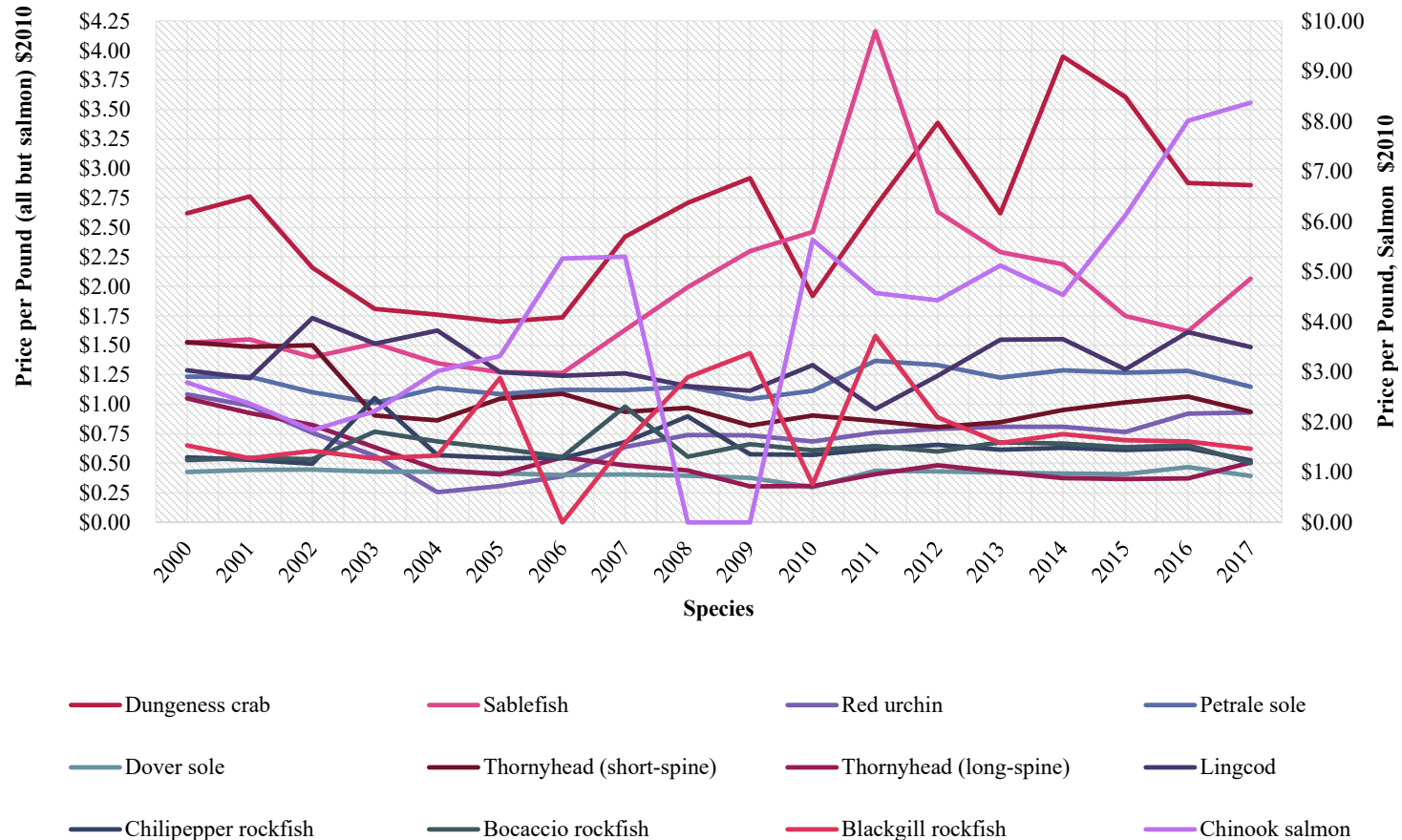
LANDINGS, KEY FISHERIES, NOYO, 2000-2017



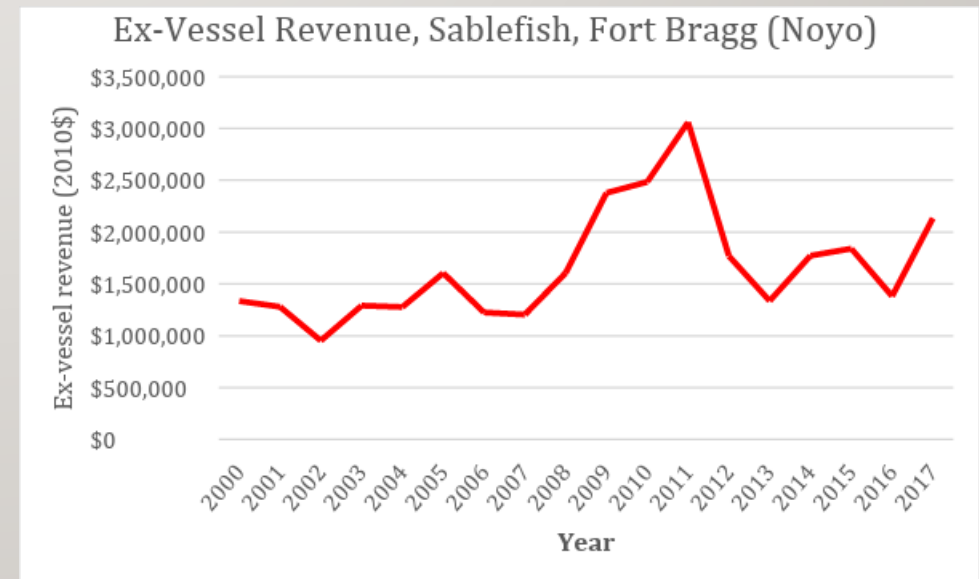
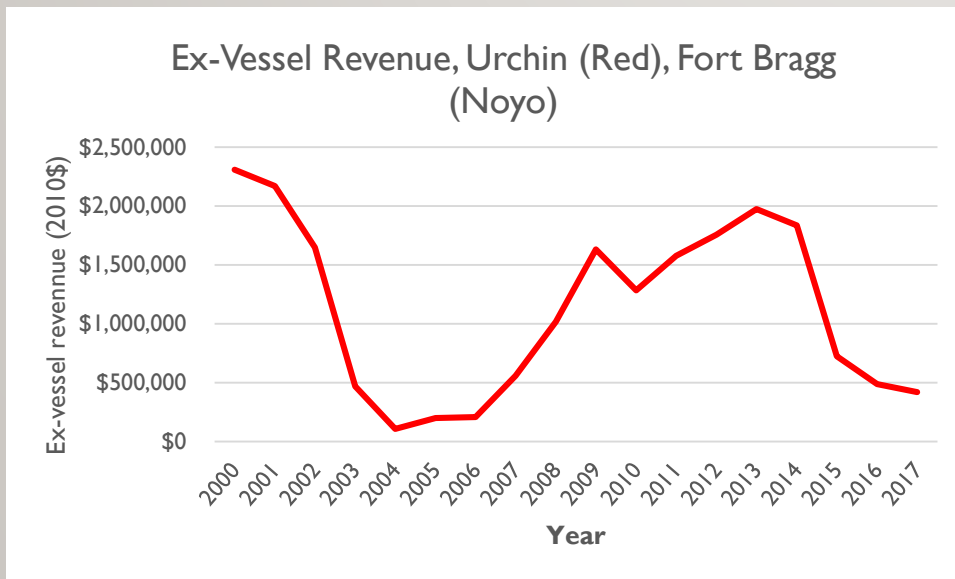
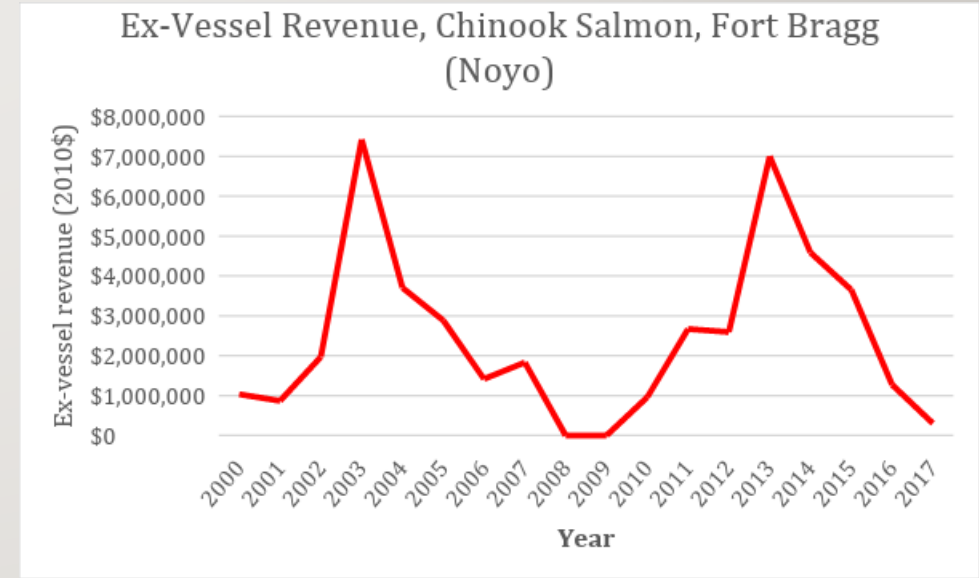
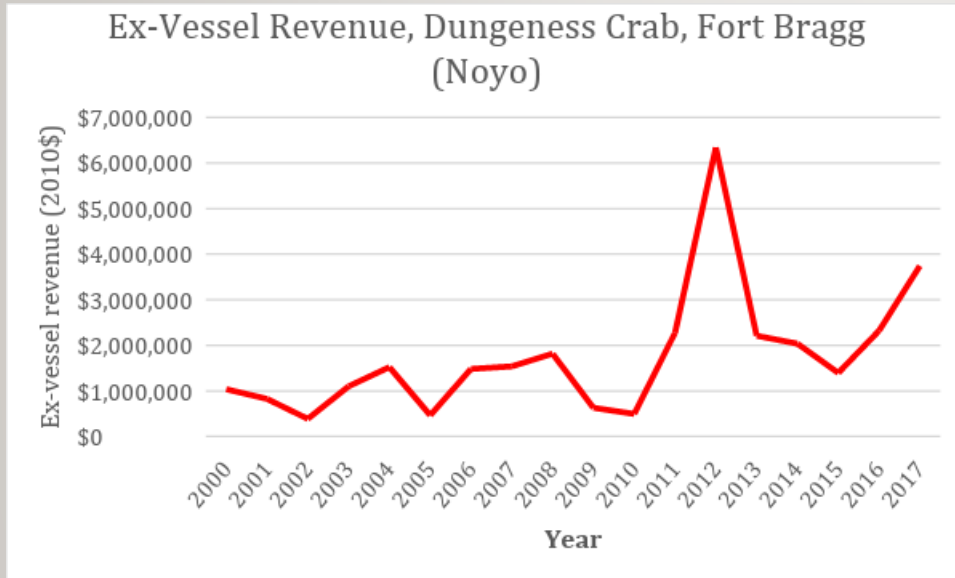
Key fisheries were selected based on current or recent historical economic importance. One can see that groundfish fisheries play a prominent economic role for the commercial fishing industry operating out of Noyo, oftentimes dominating the combined landings of salmon and Dungeness crab in this time period. One can also see the importance of red urchin landings over this 17-year period.

AVERAGE ANNUAL PRICE PER POUND (2010 \$), KEY FISHERIES, 2000-2017

Avg Price Per Pound, Key Fisheries, Fort Bragg (Noyo)



EX-VESSEL REVENUE (2010 \$), KEY FISHERIES



EX-VESSEL REVENUE (2010 \$), KEY FISHERIES

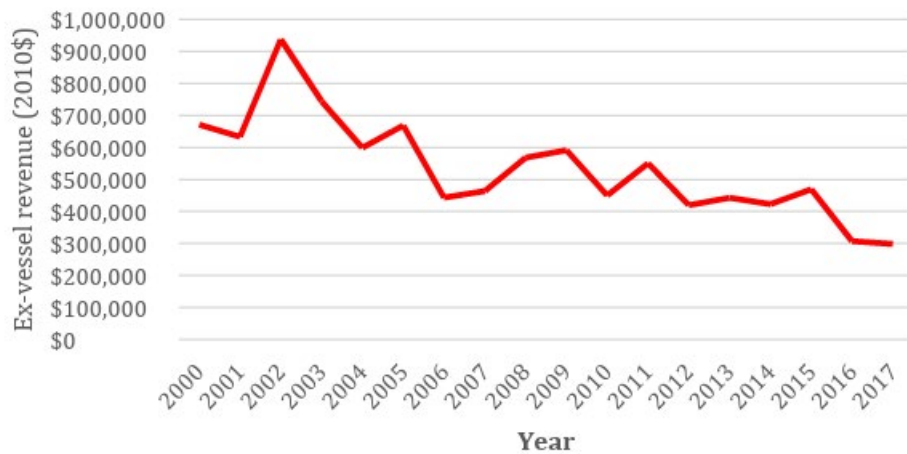
Ex-Vessel Revenue, Petrale Sole, Fort Bragg (Noyo)



Ex-Vessel Revenue, Thornyhead (Short-spine), Fort Bragg (Noyo)



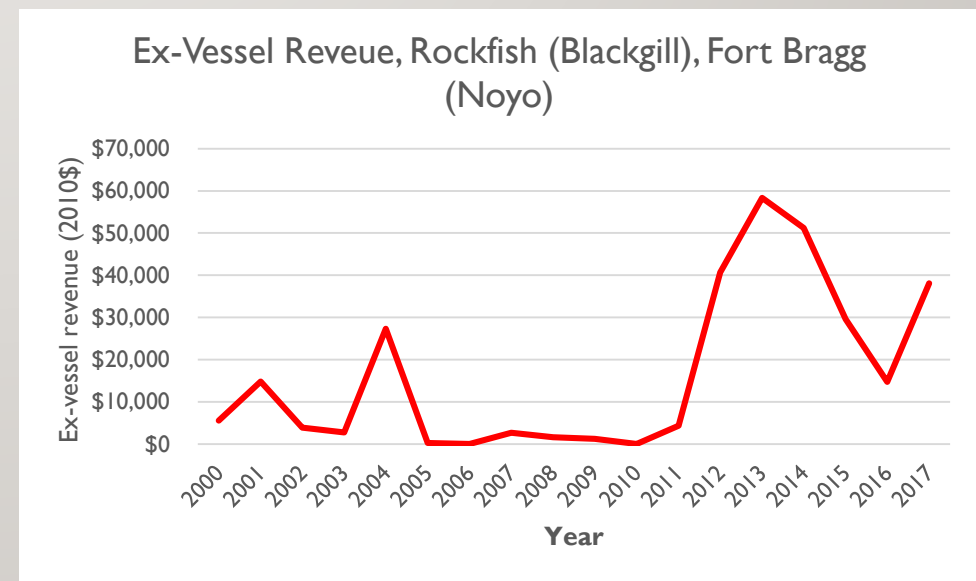
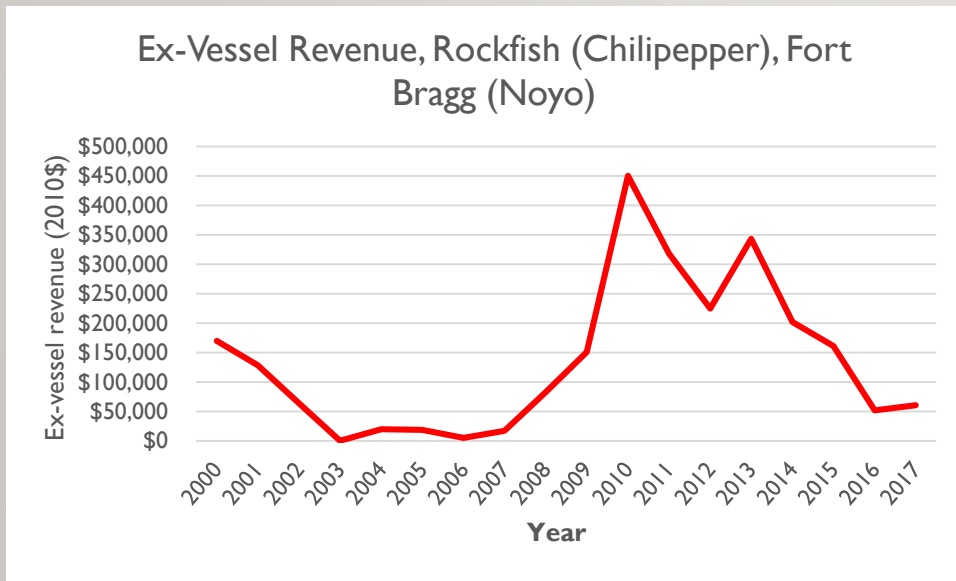
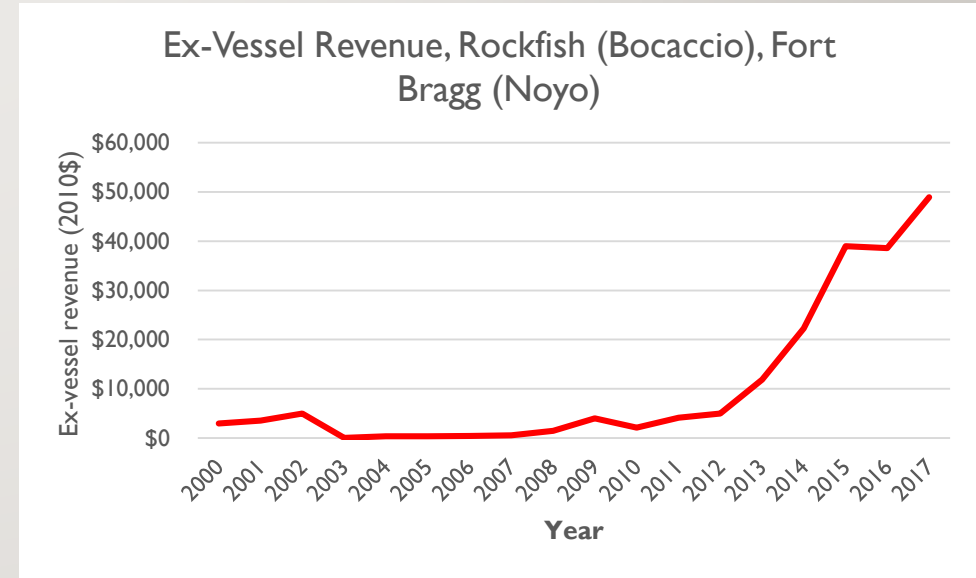
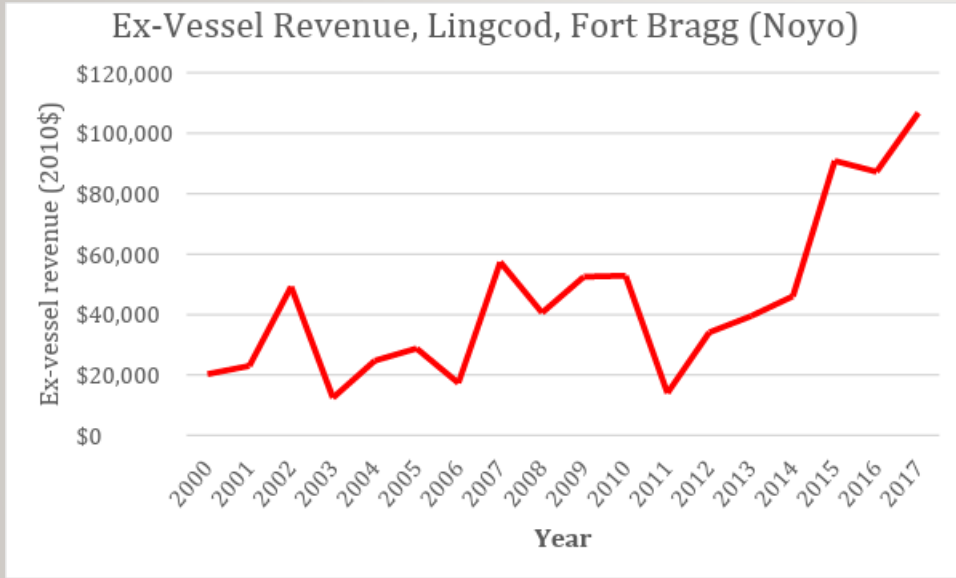
Ex-Vessel Revenue, Dover Sole, Fort Bragg (Noyo)



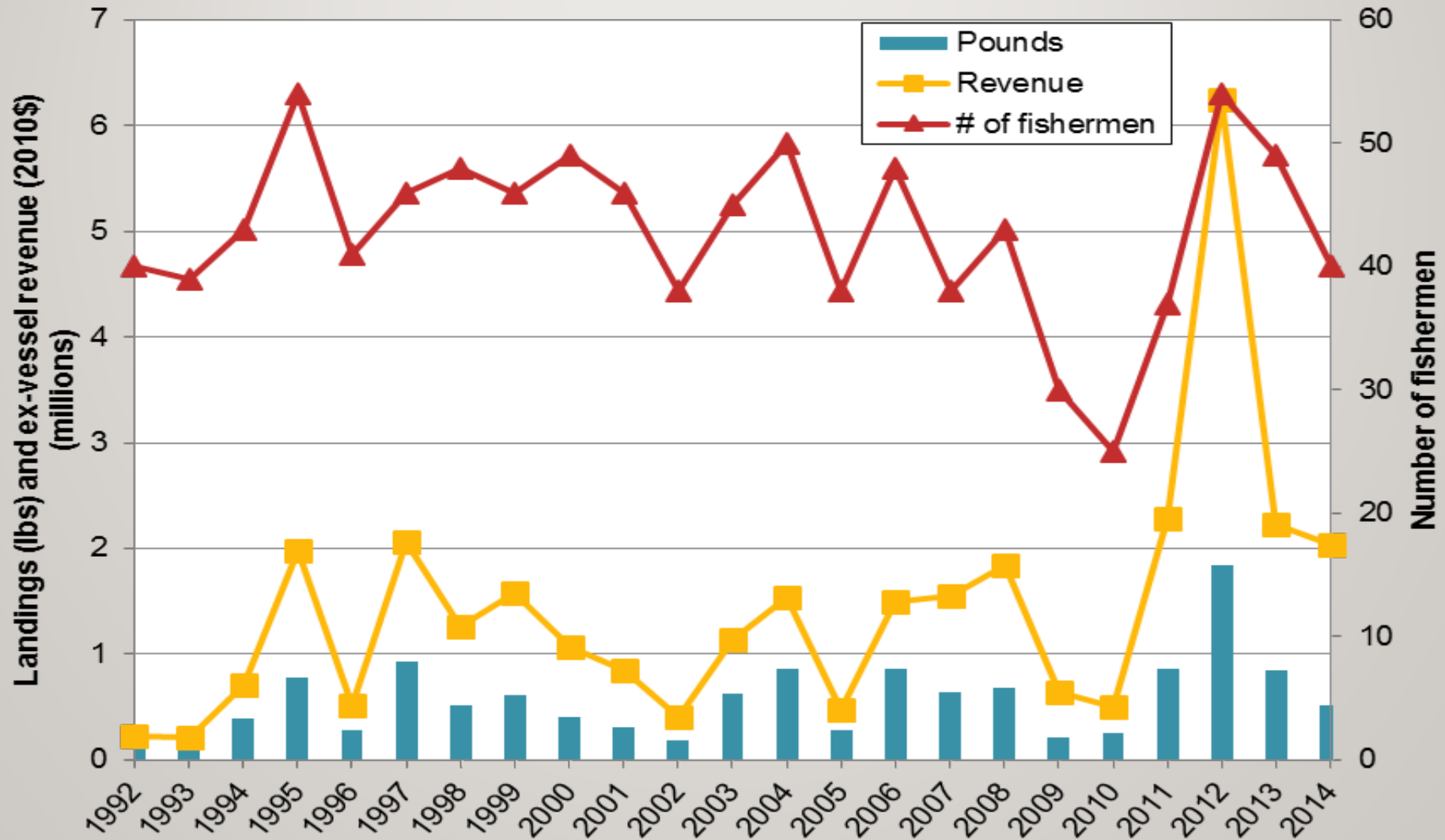
Ex-Vessel Revenue, Thornyhead (Long-Spine), Fort Bragg (Noyo)



EX-VESSEL REVENUE (2010 \$), KEY FISHERIES

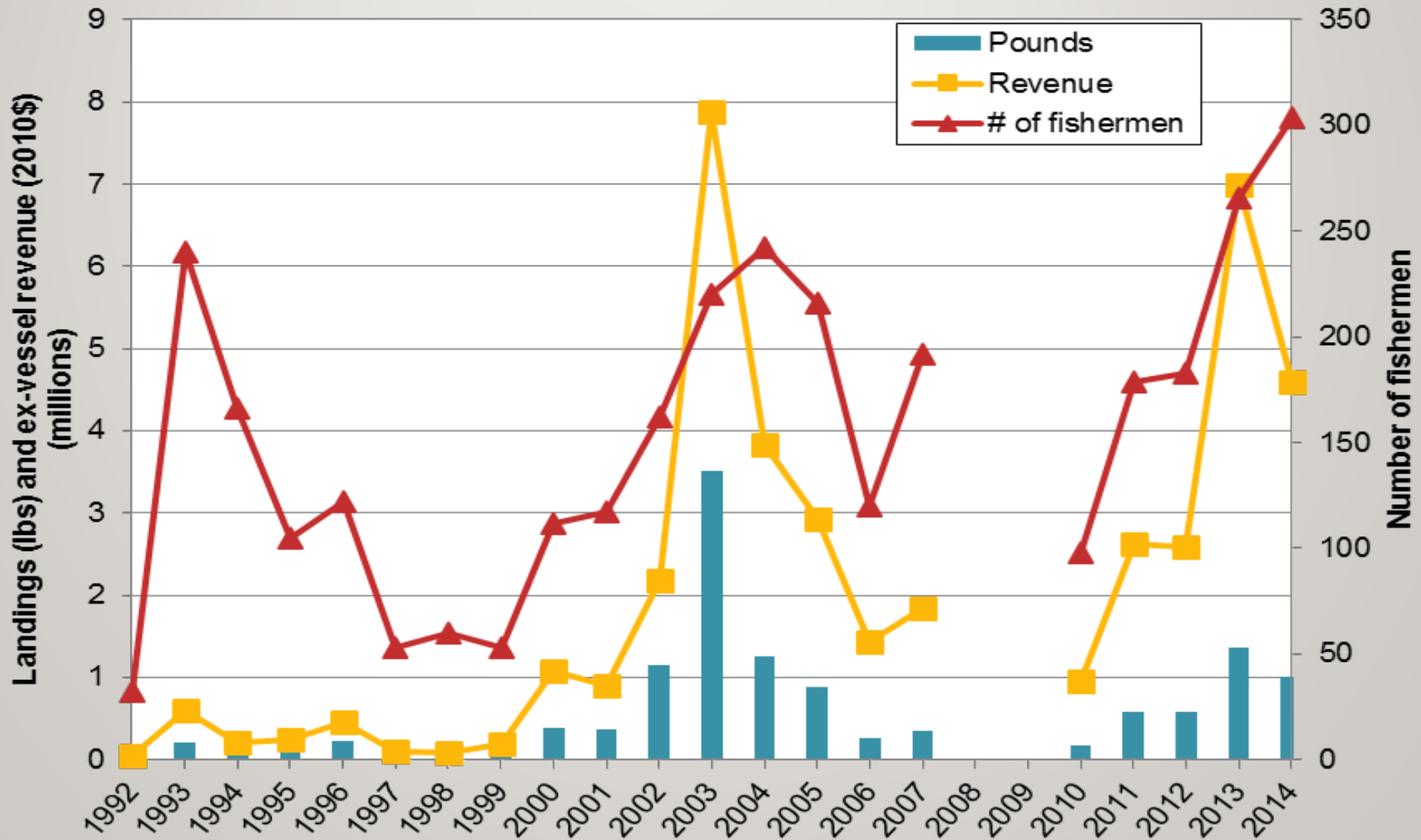


FOCUS – DUNGENESS CRAB, NOYO



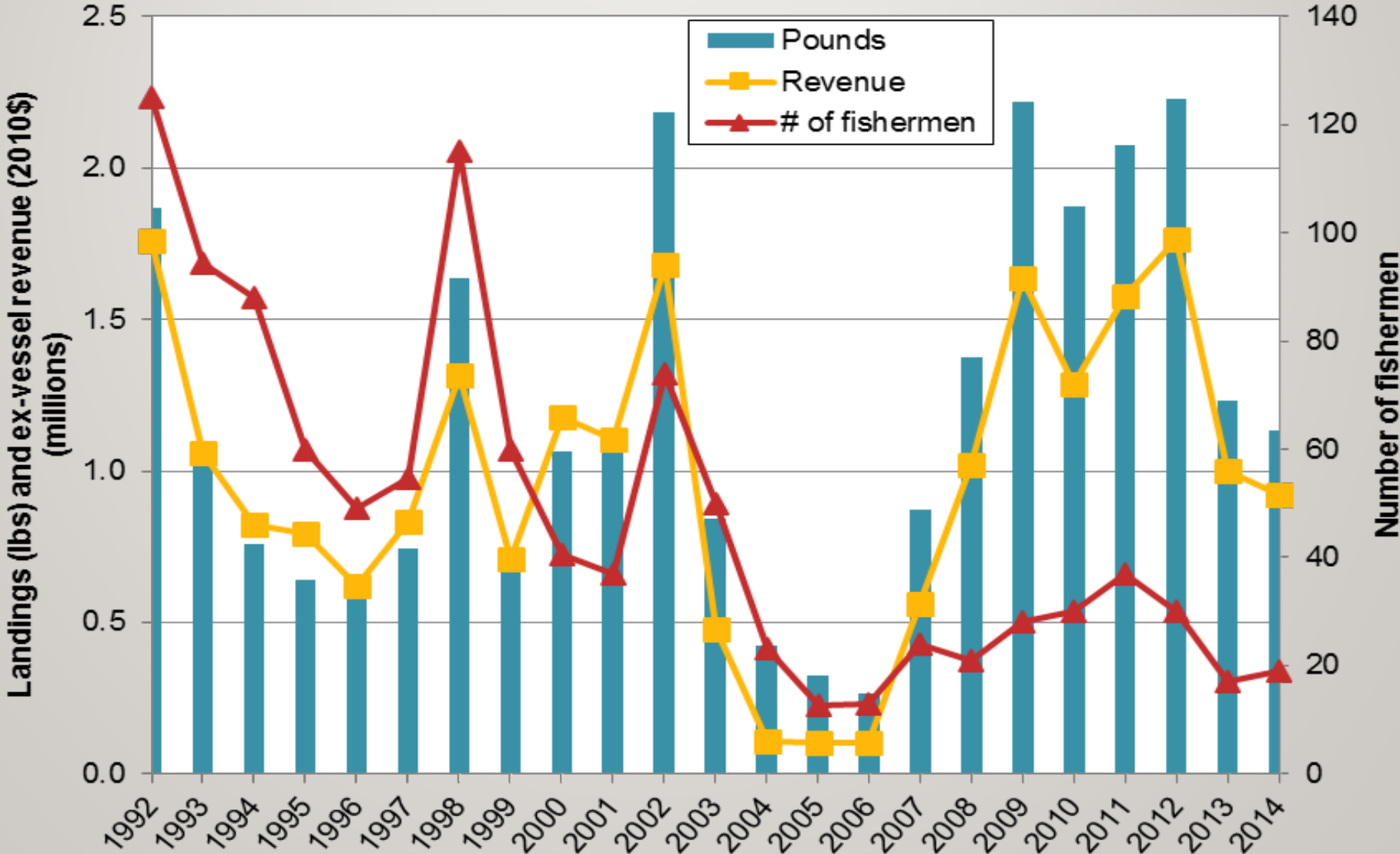
Source: Hackett et al, 2017

FOCUS – SALMON, NOYO



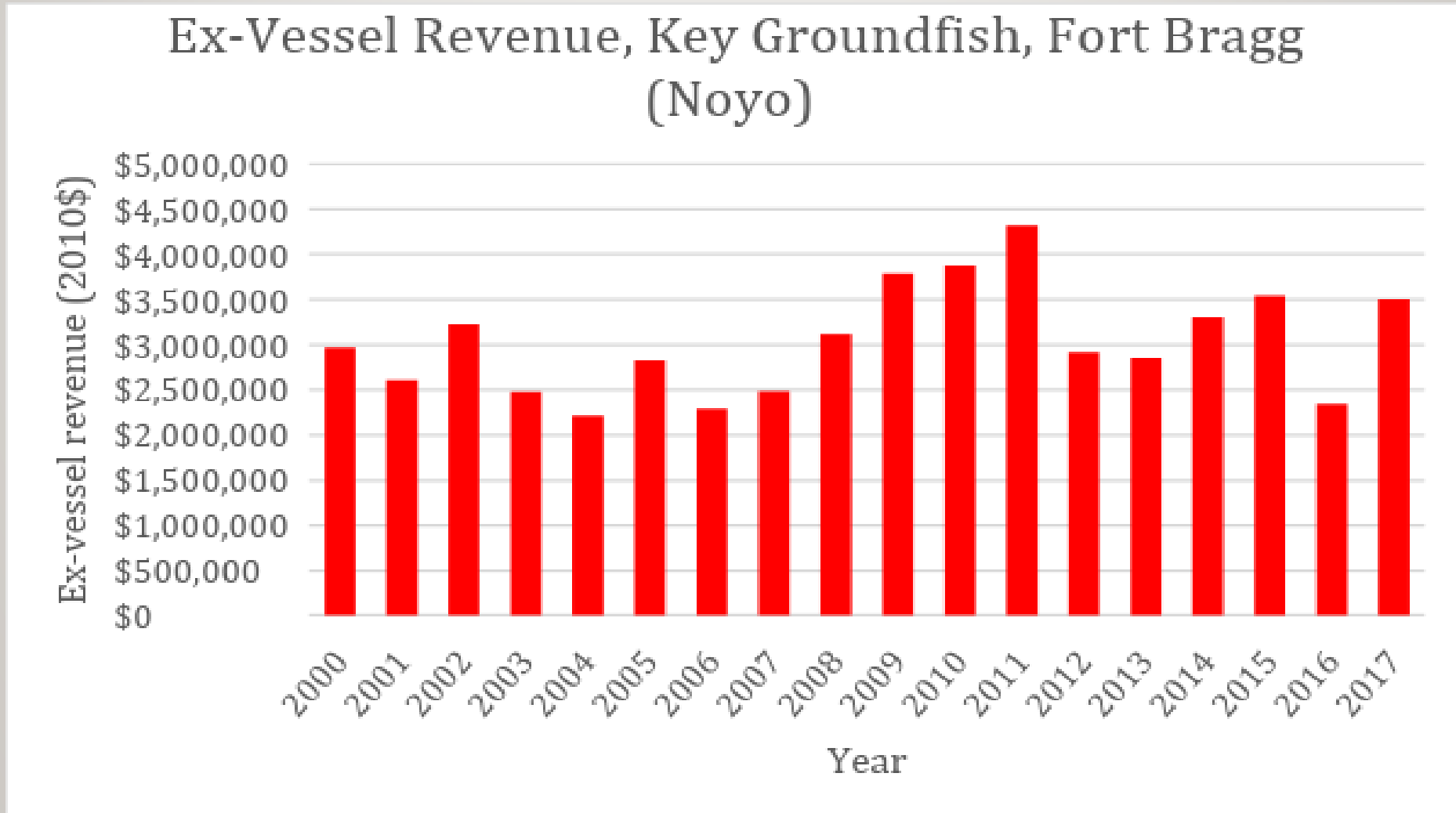
Source: Hackett et al, 2017

FOCUS – RED SEA URCHIN, NOYO



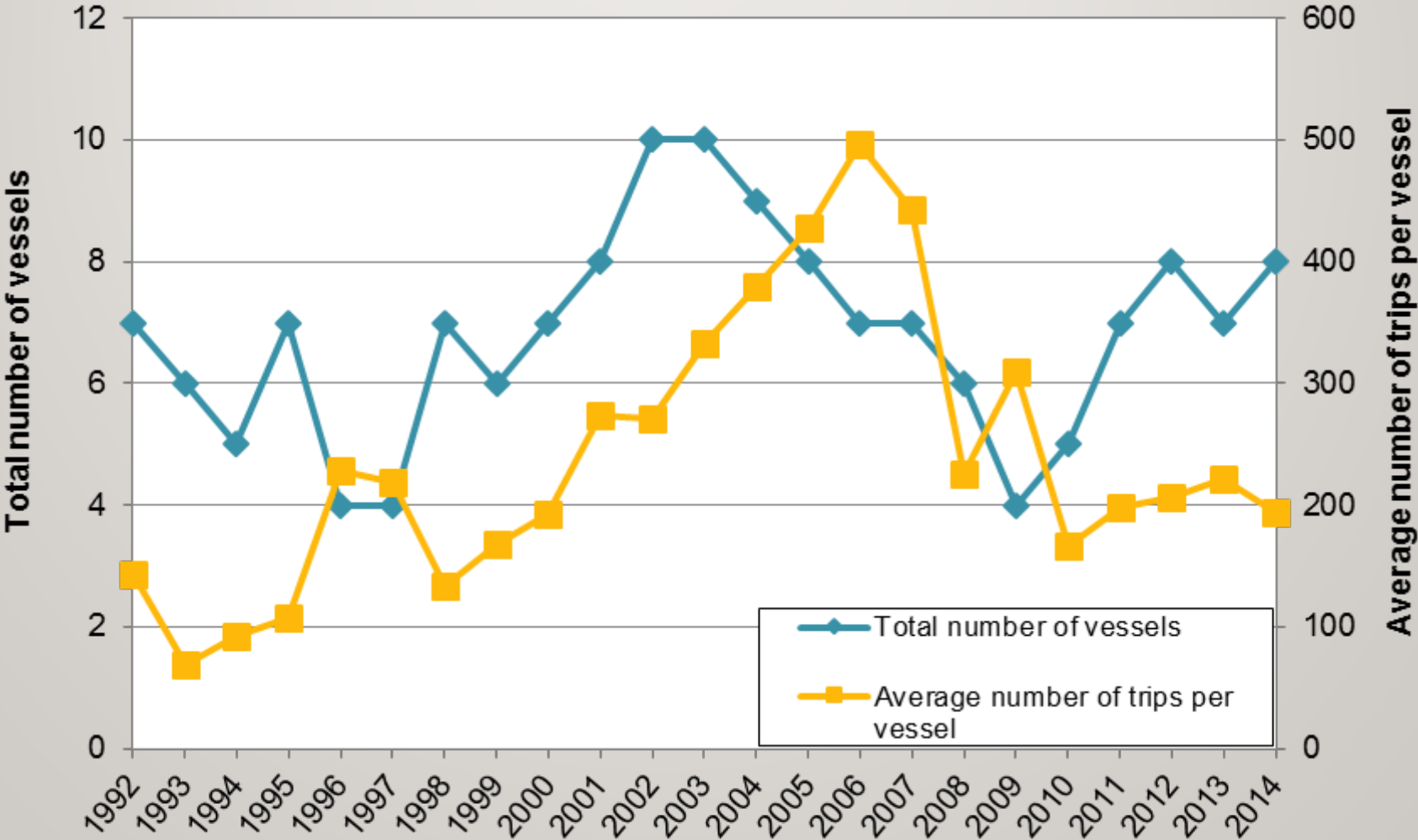
Source: Hackett et al, 2017

FOCUS – ALL KEY GROUND FISH SPP, NOYO



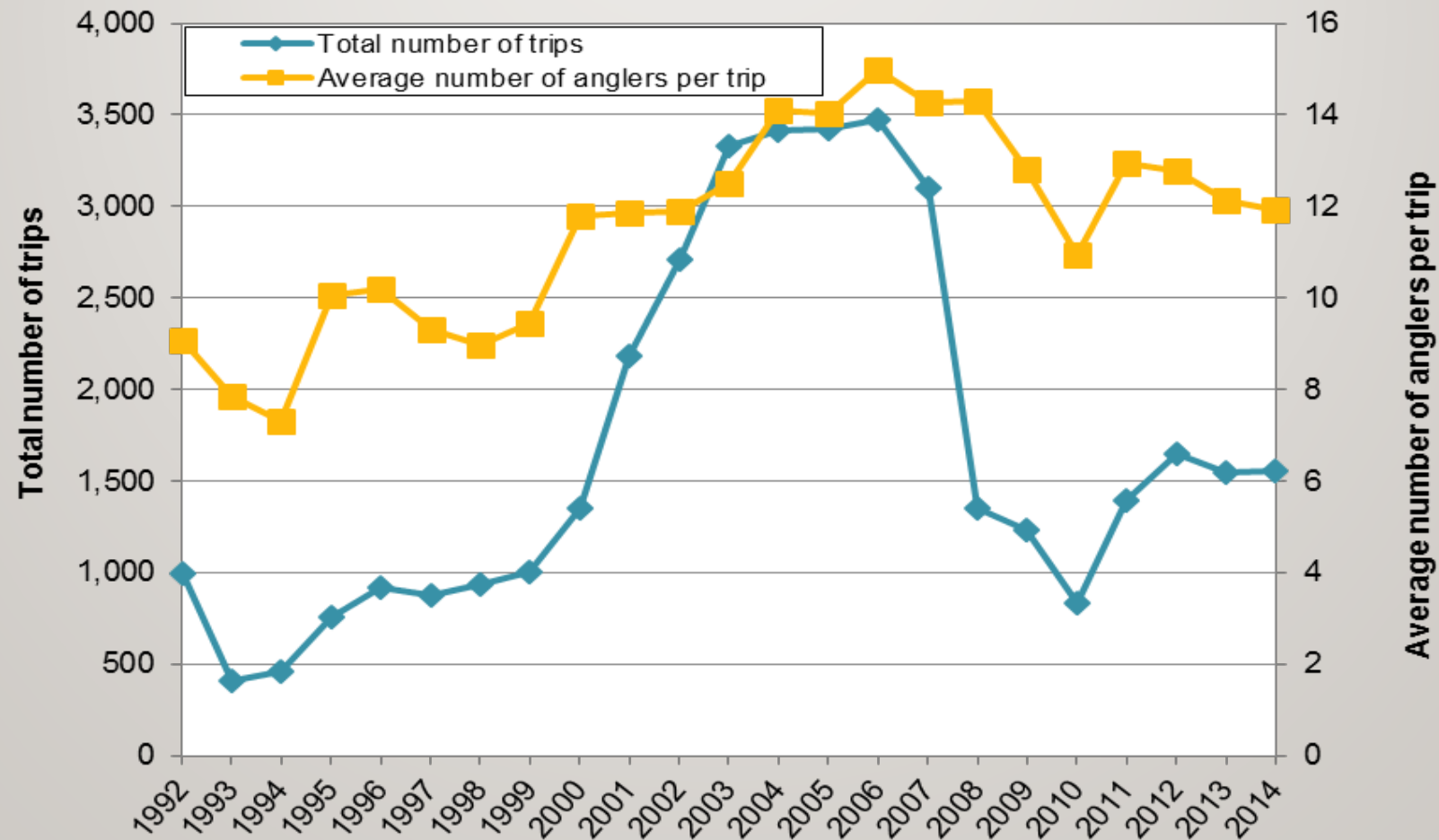
Source: CDFW database, 2018

CPFV SECTOR: NUMBER OF CHARTER OPERATORS AND AVERAGE ANNUAL NUMBER OF TRIPS



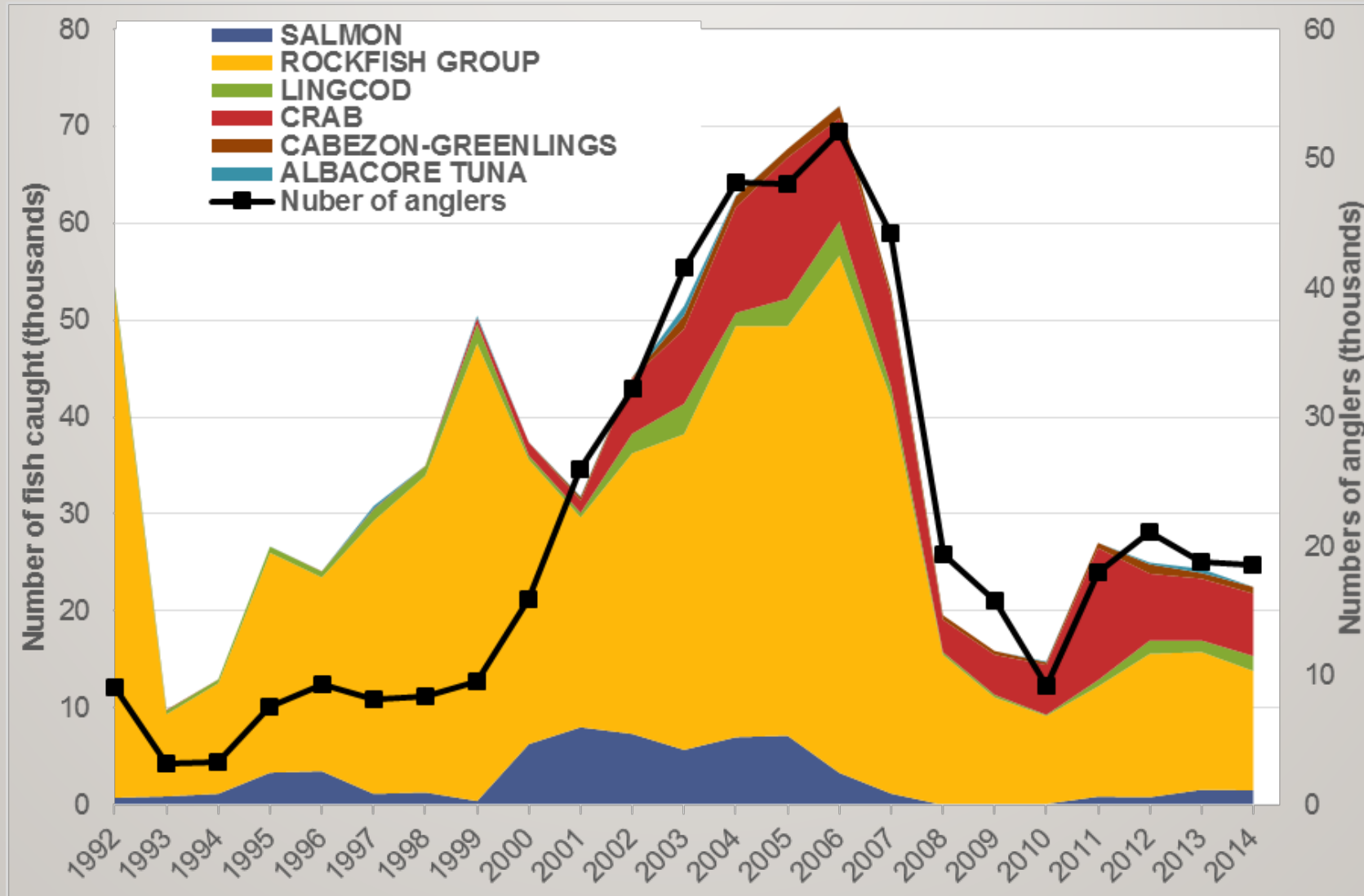
Source: Hackett et al. (2017)

CPFV SECTOR: ANNUAL NUMBER OF CHARTER TRIPS AND AVERAGE ANNUAL NUMBER OF ANGLERS PER TRIP



Source: Hackett et al. (2017)

CPFV SECTOR: NUMBER OF FISH CAUGHT AND NUMBER OF ANGLERS



Source: Hackett et al. (2017)